



For Immediate Release

**DANIEL M HUFFMAN AMONG FINANCIAL
ADVISORS ATTENDING *BARRON'S*
*TOP ADVISORY TEAMS SUMMIT***

Exclusive Conference Hosts Gathering of Nation's Pre-eminent Financial Advisors and Their Team Members

ORLANDO, FL (September 8, 2014) – Daniel Huffman, Managing Director – Investment Officer attended the annual *Barron's Top Advisors Summit*, hosted by *Barron's* magazine to promote best practices in the industry and the value of advice to the investing public. The invitation-only conference was held at Waldorf Astoria, September 8 - 10 in Orlando, FL.

72 of the Top 100 Financial Advisors in the U.S. , as ranked and published in *Barron's* April 21, 2014 issue, were in attendance. This annual rating is based on the previous year's assets under management, revenue generated for the advisors' firms, and the quality of the advisors' practices. Investment performance isn't an explicit factor because clients have varied goals and risk tolerances. Self-completed questionnaire was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria. The top 100 are comprised of advisors from major security firms and independent operations.

This exclusive conference is designed to promote best practices and generate new ideas across the industry. Attendees conducted workshops led by the Top 100 Financial Advisors that explored current issues from business development ideas, managing high net-worth accounts and families to portfolio management and retirement planning.

"Because the Summit brings together key leaders and top decision makers from around the country, it is recognized by the financial advisor community as the industry's leading event," said Ed Finn, editor and president of *Barron's*. "The ideas and discussions generated here equip attendees to economic and market conditions of today."

Dan was one of approximately 500 financial advisors who was selected by their firm to attend and participate in the conference. Participating firms included: *Ameriprise Financial Services Inc.*, *Bank of America-Merrill Lynch*, *LPL Financial*, *Morgan Stanley*, *RBC Wealth Management*, *Robert W. Baird & Co.*, *UBS Financial Services Inc.* and *Wells Fargo Advisors*.

For more information about *Barron's* conferences, please go to www.barrons/conferences

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About Barron's

Barron's (www.barrons.com) is America's premier financial magazine, known for its market-moving stories. Published by Dow Jones & Company since 1921, it reaches an influential audience of professional fund managers, financial advisors, affluent individual investors, financial-services professionals and senior corporate executives. With new content available every business day in digital form and every week in print, *Barron's* provides readers with an intelligible recap of recent market action coupled with insights on what's likely to happen in the market in the days and weeks to come. In addition, its annual series of exclusive conferences for financial advisors and investors is dedicated to identifying, enhancing, and expanding best practices in investing. As a result of these initiatives, *Barron's* is the trusted financial-publishing brand that people active in the market turn to for information, ideas and insights they can use to increase their professional success and enhance their personal, financial well-being.

The "Barron's Top 100 Financial Advisors" rating is based on the previous year's assets under management, revenue generated for the advisors' firms, and the quality of the advisors' practices. Investment performance isn't an explicit factor because clients have varied goals and risk tolerances. Self-completed questionnaire was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.

Attendees of the Barron's Conference were comprised of the 100 advisors listed in Barron's "Top 100 Financial Advisors", (April 21, 2014) as well as 500 financial advisors designated as the top 1% producers of their firms.

About Wells Fargo Advisors

With \$1.4 trillion in client assets as of December 31, 2014. Wells Fargo Advisors provides investment advice and guidance to clients through 15,187 full-service financial advisors and referrals from 3,852 licensed bankers. This vast network of advisors, one of the nation's largest, serves investors through locations in all 50 states and the District of Columbia. Wells Fargo Advisors is the trade name used by Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC, Members SIPC, separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company. All data includes Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC, as of December 31, 2014.
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